

CRIMSON TIDE PLC
(the “Company”)
(Registered No 00113845)

Notice of General Meeting

NOTICE IS HEREBY GIVEN THAT a GENERAL MEETING of the Company will be held at the offices of the Company at Tavern Cellars, 39/41 The Pantiles, Tunbridge Wells, Kent TN2 5TE on 25 April 2008 at 10.00 a.m. for the purpose of considering and, if thought fit, approving the following Resolutions of which Resolutions 1 and 2 will be proposed as ordinary resolutions and Resolution 3 will be proposed as a special resolution.

Ordinary Resolutions

1. THAT the authorised share capital of the Company be increased beyond the existing £7,000,000 divided into 411,950,842 ordinary shares of 1p and 15,160,482 deferred shares of 19p to £10,000,000 by the creation of 300,000,000 ordinary shares of 1p each such shares to rank *pari passu* with the issued ordinary shares of 1p each in the capital of the Company.

2. THAT subject to the passing of Resolution 1 above and in substitution for any existing authority subsisting at the date of this resolution (save to the extent that the same may already have been exercised and for any such powers granted by statute), the Directors be and they are hereby generally and unconditionally authorised to exercise all powers of the Company to allot relevant securities (within the meaning of Section 80 of the Companies Act 1985 (the “Act”)) up to a maximum of the aggregate nominal amount of £2,000,000, provided that this authority shall expire five years after the passing of this resolution, save that the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

Special Resolution

3. THAT the Directors be and are hereby empowered pursuant to Section 95 of the Companies Act 1985 to allot equity securities (within the meaning of Section 94(2) of that Act) of the Company for cash pursuant to the general authority conferred on the Directors pursuant to Resolution 2 up to a maximum of the aggregate nominal amount of £2,000,000 as if Section 89(1) of that Act did not apply to such allotment such power shall expire five years after the passing of this resolution, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

Registered office:
10 Orange Street
Haymarket
London
WC2H 7DQ

By Order of the Board
Stephen Keith Goodwin
Company Secretary
10 April 2008

Notes

- 1 Only those members entered in the register of members of the Company as at 10.00 a.m. on 23 April 2008 or, in the event that the meeting is adjourned, in the register of members 48 hours before the time of any adjourned meeting shall be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at the time. Changes to entries in the register of members after 10.00 a.m. on 23 April 2008 or, in the event that the meeting is adjourned, after 48 hours before the time of any adjourned meeting shall be disregarded in determining the rights of any person to attend or vote at a meeting.
- 2 A member is entitled to appoint one or more persons as proxies to exercise all or any of his rights to attend, speak and vote at the meeting. A proxy need not be a member of the Company. A member may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. To appoint more than one proxy you may photocopy the proxy form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). A failure to specify the number of shares each proxy appointment relates to or specifying a number in excess of those held by the member may result in the proxy appointment being invalid. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.

Appointment of a proxy does not preclude a member from attending the meeting and voting in person.

- 3 A form of proxy is enclosed. To be valid, it must be completed, signed and sent to the offices of the Company's Registrars, Computershare Investor Services PLC of PO Box 1075, The Pavilions, Bridgwater Road, Bristol, BS99 3FA, so as to arrive no later than 10.00 a.m. on 23 April 2008 or, in the event that the meeting is adjourned, by no later than 48 hours before the time of any adjourned.
4. In order to facilitate voting by corporate representatives at the meeting, arrangements will be put in place at the meeting so that:
 - (a) If a corporate member has appointed the chairman of the meeting as its corporate representative with instructions to vote on a poll in accordance with the directions of all of the other corporate representatives for that member at the meeting then on a poll those corporate representatives will give voting directions to the chairman and the chairman will vote (or withhold a vote) as corporate representative in accordance with those directions; and
 - (b) if more than one corporate representative for the same corporate member attends the meeting but the corporate member has not appointed the chairman of the meeting as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative.

Corporate members are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives (<http://www.icsa.org.uk/>) for further details of this procedure. The guidance includes a sample form of representation letter if the chairman is being appointed as described in (a) above.